

**PROJECTED WATER REVENUES, OPERATION AND MAINTENANCE
COSTS AND EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN
(Fiscal Year Ending August 31, -) DOES NOT INCLUDE INFLATION**

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<u>Revenues</u>			
Revenue* (including misc. revenue and interest and previous end of year cash balance)	\$150,000,000	\$143,000,000	\$293,000,000
New Revenue Bonds	1,300,000	—	1,300,000
Total Estimated Revenue	\$151,300,000	\$143,000,000	\$294,300,000
<u>Expenses</u>			
Operation and Maintenance Costs** (including capital replacements)	\$84,000,000	\$91,000,000	\$175,000,000
Debt Service (based on 1.50 coverage)	36,500,000	36,500,000	73,000,000
Total Estimated Expenses	\$120,500,000	\$127,500,000	\$248,000,000
Subtotal - Net Revenue	\$30,800,000	\$15,500,000	\$46,300,000
Impact Fee Revenue	4,300,000	7,700,000	12,000,000
TOTAL REVENUES	\$35,100,000	\$23,200,000	\$58,300,000

* Escalated @ 1%

** Escalated @ 1 ½% due to growth of city

**PROJECT EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN
LINCOLN WATER SYSTEM - Base Level Projections*******

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
General System Improvements	\$ 2,080,000	\$ 1,530,000	\$ 3,610,000
Supply and Treatment	16,228,000	15,250,000	31,478,000
Transmission	17,922,000	12,295,000	30,217,000
Pumping Station and Reservoirs	4,000,000	7,850,000	11,850,000
Distribution	46,295,000	32,078,000	78,373,000
Total Capital Improvements***	\$86,525,000	\$69,003,000	\$155,528,000
*** Includes Rehab	\$17,135,000	\$19,600,000	\$36,735,000
**** All Cost Projects in 2002 dollars			
GAP	(\$51,425,000)	(\$45,803,000)	(\$97,228,000)

**PROJECTED WATER REVENUES, OPERATION AND MAINTENANCE
COSTS AND EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN
(Fiscal Year Ending August 31, -) DOES NOT INCLUDE INFLATION**

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
<u>Revenues</u>			
Revenue* (including misc. revenue and interest) and previous end of year cash balance	\$150,000,000	\$143,000,000	\$293,000,000
New Revenue Bonds	1,300,000	—	1,300,000
Total Estimated Revenue	\$151,300,000	\$143,000,000	\$294,300,000
<u>Expenses</u>			
Operation and Maintenance Costs** (including capital replacements)	\$84,000,000	\$91,000,000	\$175,000,000
Debt Service (based on 1.50 coverage)	36,500,000	36,500,000	73,000,000
Total Estimated Expenses	\$120,500,000	\$127,500,000	\$248,000,000
Subtotal - Net Revenue	\$30,800,000	\$15,500,000	\$46,300,000
Impact Fee Revenue	4,300,000	7,700,000	12,000,000
TOTAL REVENUES	\$35,100,000	\$23,200,000	\$58,300,000

* Escalated @ 1%

** Escalated @ 1 ½% due to growth of city

**PROJECT EXPENDITURES REQUIRED FOR 2002 COMPREHENSIVE PLAN
LINCOLN WATER SYSTEM - Category 5 Projections******

	<u>1-6 Years FY 2004-09</u>	<u>7-12 Years FY 2010-15</u>	<u>Total 12 Years FY 2004-10</u>
General System Improvements	\$ 2,080,000	\$ 1,530,000	\$ 3,610,000
Supply and Treatment	16,228,000	15,250,000	31,478,000
Transmission	17,922,000	12,295,000	30,217,000
Pumping Station and Reservoirs	4,000,000	7,850,000	11,850,000
Distribution	49,121,000	29,252,000	78,373,000
Total Capital Improvements***	\$89,351,000	\$66,177,000	\$155,528,000
***Includes Rehab	\$17,135,000	\$19,600,000	\$36,735,000
**** All Cost Projects in 2002 dollars			
GAP	(\$54,251,000)	(\$42,977,000)	(\$97,228,000)